#### Introductory sub-table (I)(a)

Name of the Company: SUMEDHA FISCAL SERVICES LTD.

Scrip Code, Name of the scrip, class of security: 530419 (BSE), 029093 (CSE), SUMEDHA, Equity

Quarter ended: 31-Dec-14

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
Total - D	0	#DIV/0!	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0		0.00
Total - E	0	#DIV/0!	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	#DIV/0!	0.00
Held by public	0		0.00
Total - F	0	#DIV/0!	0.00

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

7984424 Equity Shares of Rs. 10/- each

		State		ng Shareholdi	ng Pattern			
Categ ory code	Category of Shareholder	Number of Share	Total number of shares	Number of shares held in dematerialized	percenta	cholding as a ge of total of shares	end	dged or otherwise cumbered
		holders		form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I) (A)	(II) Shareholding of Promoter and Promoter	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
	Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	14	2472510	2472510	30.97	30.97	0	0.00
(b)	Central Government/ State Government(s)				0.00	0.00		#DIV/0!
(c)	Bodies Corporate Financial Institutions/ Banks	6	1266666	1266666	15.86	15.86 0.00	0	0.00
(d) (e)	Any Others(Specify)				0.00	0.00		#DIV/0! #DIV/0!
(0)								
	Sub Total(A)(1)	20	3739176	3739176	46.83	46.83	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/				0.00	0.00		#DIV/01
b	Foreign Individuals) Bodies Corporate				0.00	0.00		#DIV/0! #DIV/0!
c	Institutions				0.00	0.00		#DIV/0!
d	Any Others(Specify)				0.00	0.00		#DIV/0!
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	#DIV/0!
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	20	3739176	3739176	46.83	46.83	0	0.00
( <b>B</b> )	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	2	3200		0.04	0.04		
(b)	Financial Institutions Banks				0.00	0.00		
(c)	Central Government/ State Government(s)	1	7300		0.09	0.09		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors				0.00	0.00		
(g) (h)	Foreign Venture Capital Investors  Any Other (specify)				0.00	0.00		
( )	J (F J)							
	Sub-Total (B)(1)	3	10500	0	0.13	0.13		
B 2	Non-institutions							
(a)	Bodies Corporate	106	1947109	1848709	24.39	24.39		
(b)	Individuals Individuals -i. Individual shareholders				0.00	0.00		
	holding nominal share capital up to Rs 1							
I	lakh ii. Individual shareholders holding nominal	2282	1326297	1152277	16.61	16.61		
11	share capital in excess of Rs. 1 lakh.							
		31	922755	922755		11.56		
(c)	Any Other (specify) Non Resident Individual	22	25.42	22542	0.00	0.00		
(c-ii)	Clearing Member	23	37543 1044	33643 1044	0.47	0.47 0.01		
	-							
	Sub-Total (B)(2)	2447	4234748	3958428	53.04	53.04		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	2450	4245248	3958428	53.17	53.17		
_	TOTAL (A)+(B)	2470	7984424	7697604	100.00	100.00		
(C)	Shares held by Custodians and against							
	which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public Sub-Total (C)	0	0	0		0.00	1	)
		U				U	'	
	GRAND TOTAL (A)+(B)+(C)	2470	7984424	7697604		100.00	(	0.00

### (I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

Sr.	Name of the shareholder	Details of	Shares held		Encumbered shares (*)		Details of	of warrants	Details of o		Total shares
No.		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
<i>(I)</i>	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	VIJAY MAHESHWARI	1562220	19.57		0.00	0.00		#DIV/0!		#DIV/0!	19.57
2	BIJAY MURMURIA	369920	4.63		0.00	0.00		#DIV/0!		#DIV/0!	4.63
3	BHAWANI SHANKAR RATHI	119270	1.49		0.00	0.00		#DIV/0!		#DIV/0!	1.49
4	SANGEETA MURMURIA	110800	1.39		0.00	0.00		#DIV/0!		#DIV/0!	1.39
5	SAVITA MAHESHWARI	106100	1.33		0.00	0.00		#DIV/0!		#DIV/0!	1.33
6	SANGEETA RATHI	50600	0.63		0.00	0.00		#DIV/0!		#DIV/0!	0.63
7	SUMEDHA BANSAL	50000	0.63		0.00	0.00		#DIV/0!		#DIV/0!	0.63
8	VIJAY MAHESHWARI	37000	0.46		0.00	0.00		#DIV/0!		#DIV/0!	0.46
9	GARIMA MAHESHWARI	25000	0.31		0.00	0.00		#DIV/0!		#DIV/0!	0.31
11	PUSHPA DEVI MURMURIA	23200	0.29		0.00	0.00		#DIV/0!		#DIV/0!	0.29
12	KARTICK MAHESHWARI	8000	0.10		0.00	0.00		#DIV/0!		#DIV/0!	0.10
13	BANWARI LAL MURMURIA	5200	0.07		0.00	0.00		#DIV/0!		#DIV/0!	0.07
14	LILA DEVI MURMURIA	5000	0.06		0.00	0.00		#DIV/0!		#DIV/0!	0.06
15	REKHA MURMURIA	200	0.00		0.00	0.00		#DIV/0!		#DIV/0!	0.00
16	HITECH TRADECOMM PVT. LTD.	566900	7.10		0.00	0.00		#DIV/0!		#DIV/0!	7.10
17	SUPERB ESTATE SERVICES PVT.		2.74		0.00						
	LTD.	218600				0.00		#DIV/0!		#DIV/0!	2.74
18	SFSL RISK MANAGEMENT		2.39		0.00					_	
	SERVICES PRIVATE LIMITED	190950				0.00	ı	#DIV/0!		#DIV/0!	2.39
19	SFSL INSURANCE ADVISORY		1.96		0.00						
	SERVICES PRIVATE LIMITED	156200				0.00		#DIV/0!		#DIV/0!	1.96
20	APC PLANTS PVT. LTD.	90616	1.13		0.00	0.00		#DIV/0!		#DIV/0!	1.13
21	RITIK ROADWAYS PVT. LTD.	43400	0.54		0.00	0.00		#DIV/0!		#DIV/0!	0.54
TO	FAL e term "encumbrance" has the same meaning as	3739176	46.83	0	0.00	0.00	0	#DIV/0!	0	#DIV/0!	46.83

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class		% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	SAHUJAIN SERVICES LIMITED	888710	11.13		#DIV/0!		#DIV/0!	11.13
2	RDH PLASTICS & METALS PVT. LTD.	252378	3.16		#DIV/0!		#DIV/0!	3.16
3	CAPITA FINANCE SERVICES LTD.	217900	2.73		#DIV/0!		#DIV/0!	2.73
4	RAJ KUMAR LOHIA	139171	1.74		#DIV/0!		#DIV/0!	1.74
5	SANJIV SWARUP JH-1: MALA SWARUP	84933	1.06		#DIV/0!		#DIV/0!	1.06
TOTAL		1583092	19.83		#DIV/0!	0	#DIV/0!	19.83

## (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated	Details of warrants		seci	convertible urities	Total shares (including underlying shares assuming full conversion of
			in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	convertible		warrants and convertible securities) as a % of diluted share capital
1	SAHUJAIN SERVICES LIMIT	888710	11.13		#DIV/0!		#DIV/0!	11.13
TOTAL	,	888710	11.13	0	#DIV/0!		#DIV/0!	11.13

### (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total
			number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para
			(I)(a) above}
1	SFSL INSURANCE ADVISORY SERVICES PVT. LTD.	50000	0.63
2	SFSL RISK MANAGEMENT SERVICES PVT. LTD.	50000	0.63
TOTAL		100000	1.25

#### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated
				in Statement at para (I)(a) above}
1	Nil			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL	•	0	0	0.00

# (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4	Nil			0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00